

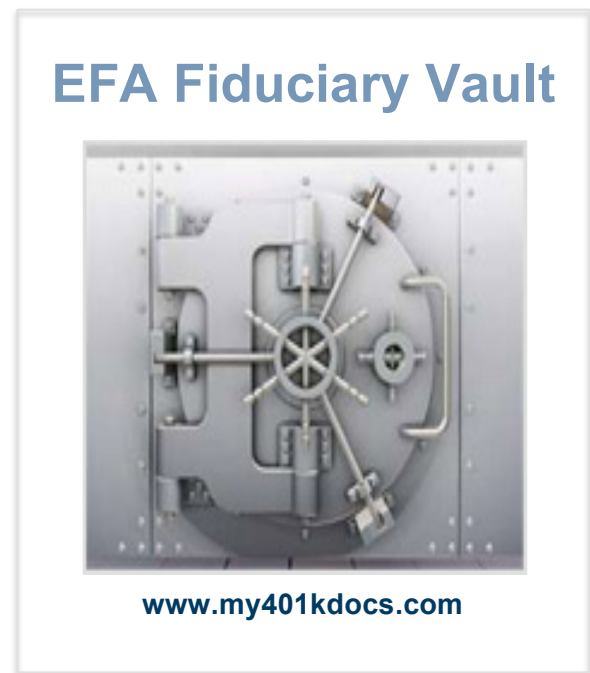
The **EFA Fiduciary Vault** is a proprietary online portal designed to be your private filing system in the virtual world. Housing meeting summaries, compliance documents, newsletters and so much more—the EFA **Fiduciary Vault**™ affords your committee any-time access to pertinent plan information, and readily prepares your plan for audit.

Online Protection. For Added Peace of Mind...

EFA recognizes that proper documentation is an important step in the fiduciary process. At the onset of each client relationship, we will create a username and password for you to access your own *Fiduciary Vault* via the **EFA** website or www.my401kdocs.com. Serving as your personalized depository for plan documents and reports, **EFA** will post all deliverables to the site for secure, anytime-access.

Resources stored in the vault on your behalf include:

- Meeting Minutes
- Committee Charter & Bylaws & IPS
- Plan Documents (Adoption Agreement, SPD, etc.)
- Vendor Services Agreement & Contracts
- Participant Education Materials
- Archived EFA Reports
 - Quarterly Investment Reviews
 - Annual Fiduciary Plan Reviews
 - B3 Provider Analysis™ & Benchmarking Reports
 - PLANavigator™ Reports
- EFA Fiduciary Documents
 - SEC Form ADV
 - Insurance Certificates
 - Code of Ethics
 - Privacy Policy
 - Disaster Recovery Policy



Company Information:

ERISA Fiduciary Advisors, Inc. is an independent member of Retirement Plan Advisory Group (RPAG), a national alliance of accomplished advisors whose intelligence and ingenuity produce enhanced value for sponsors and participants in qualified and non-qualified plans. RPAG's acclaimed technology platform outranks the industry in full-view metrics, safety-net compliance and clarity in communication. Today, RPAG is represented by over 400+ firms serving 25,000 plan sponsors with over \$175 billion in collective assets under advisement.